OliveX Holdings Limited

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OLIVEX

Delisting Announcement - Thank You for Your Unwavering Support

27th July 2023

Dear Valued Investors,

It is with great pleasure and a touch of nostalgia that we announce the successful delisting of OliveX from the NSX as of July 21st 2023. This decision was not taken lightly but rather with the utmost consideration at the Board level, and constant communication with shareholders for the future growth and benefit of the Company.

We extend our heartfelt thanks to each and every one of you, for placing your trust in us and accompanying us on this transformative journey. We would not be where we are today without your steadfast support.

As we step into this new chapter of our corporate evolution, we do so with renewed purpose and determination. Delisting from the NSX does not mark an end but rather the beginning of a new era, one where we can focus even more intensely on our long-term goals and strategic initiatives without the constraints of public market pressures.

Our long term goals:

- Streamline and reduce operation costs with the aid of artificial intelligence tools
- Focus on revenue generation through our existing products

While we may no longer be listed on the NSX, we remain fully committed to fostering open communication and transparency with our valued shareholders. We will continue to provide regular updates and reports via email, ensuring you are well-informed about our progress and accomplishments.

You can find all our current and previous announcements on our website in the latest news section: <u>https://www.olivex.ai/</u>

Once again, on behalf of the entire OliveX team, we extend our deepest thanks to each shareholder for standing by us through thick and thin. Together, we have built a strong foundation, and we are excited to embark on this new journey that holds even greater promise.



Please stay tuned for future updates and announcements, as we forge ahead with determination and enthusiasm.

With utmost gratitude, Keith Rumjahn Chief Executive Officer (CEO)